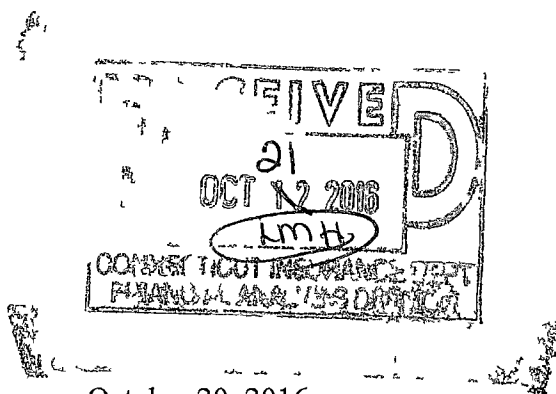


Kristin J Jones

kjones@stradley.com

484 323 1355



October 20, 2016

Via Hand Delivery

Kathryn Belfi
Director of Financial Regulation
Connecticut Insurance Department
153 Market Street
Hartford, Connecticut 06103

**Re Exhibit E (Biographical Affidavits) and Exhibit L (Pro Formas) to the
Form A Statement Regarding the Proposed Acquisition of Vantis Life
Insurance Company by the Penn Mutual Life Insurance Company**

Dear Ms Belfi

As referenced in the transmittal letter enclosing the above-referenced Form A Statement, we are submitting certain additional documents under separate cover

Enclosed please find six copies of the following

- 1 Exhibit E to the Form A (Biographical Affidavits),
- 2 Supplemental Personal Information sections of the Exhibit E (Biographical Affidavits), for which we requested confidential treatment, and
- 3 Exhibit L to the Form A (three-year pro forma financial statements), for which we requested confidential treatment

Thank you again for your time and attention to this filing. We appreciate the Department's assistance in maintaining the confidentiality of this information. Please do not hesitate to contact me with any questions about this filing.

Respectfully submitted,

Kristin J Jones

Enclosures