HOPMEADOW ACQUISITION, INC.

Unaudited Condensed Financial Statements December 31, 2017

## HOPMEADOW ACQUISITION, INC.

#### BALANCE SHEET December 31, 2017 (U.S. Dollars, Unaudited)

ASSETS	\$0
LIABILITIES	\$0
SHAREHOLDER EQUITY	<del></del>

Certified by:

Steven LaDew Chief Financial Officer Cornell Capital LLC

## HOPMEADOW ACQUISITION, INC.

# STATEMENT OF OPERATIONS November 21, 2017 (Commencement of Operations) to December 31, 2017 (U.S. Dollars, Unaudited)

INCOME	\$0
EXPENSES	\$0
Net Income / (Loss)	

Certified by:

Steven LaDew Chief Financial Officer Comell Capital LLC

HOPMEADOW HOLDINGS, LP

Unaudited Condensed Financial Statements December 31, 2017

# Hopmeadow Holdings, LP

#### BALANCE SHEET December 31, 2017 (U.S. Dollars, Unaudited)

ASSETS	\$0
LIABILITIES	\$0
PARTNERS' CAPITAL	
General Partner	\$0
Limited Partners	0
Total Partners' Capital	\$0
Total Liabilities and Partners' Capital	\$0

Certified by:

Steven LaDew Chief Financial Officer Cornell Capital LLC

## HOPMEADOW HOLDINGS, LP

# STATEMENT OF OPERATIONS November 21, 2017 (Commencement of Operations) to December 31, 2017 (U.S. Dollars, Unaudited)

INCOME	\$0
EXPENSES	\$0
Net Income / (Loss)	

Certified by:

Steven LaDew Chief Financial Officer Comell Capital LLC

# HOPMEADOW HOLDINGS GP LLC

Unaudited Condensed Financial Statements December 31, 2017

## HOPMEADOW HOLDINGS GP LLC

#### BALANCE SHEET December 31, 2017 (U.S. Dollars, Unaudited)

ASSETS	\$0
LIABILITIES	\$0
MEMBERS' EQUITY	\$0

Certified by:

Steven LaDew Chief Financial Officer Cornell Capital LLC

## HOPMEADOW HOLDINGS GP LLC

# STATEMENT OF OPERATIONS November 27, 2017 (Commencement of Operations) to December 31, 2017 (U.S. Dollars, Unaudited)

INCOME	\$0
EXPENSES	\$0
Net Income / (Loss)	 \$0

Certified by:

Steven LaDew Chief Financial Officer Comell Capital LLC

HOPMEADOW UK HOLDINGS LTD.

Unaudited Condensed Financial Statements January 12, 2018

## HOPMEADOW UK HOLDINGS LTD.

#### BALANCE SHEET January 12, 2018 (U.S. Dollars, Unaudited)

ASSETS	\$0
LIABILITIES	\$0
OWNERS EQUITY	

Certified by:

Steven LaDew Chief Financial Officer Cornell Capital LLC

## HOPMEADOW UK HOLDINGS LTD.

# STATEMENT OF OPERATIONS January 11, 2018 (Commencement of Operations) to January 12, 2018 (U.S. Dollars, Unaudited)

INCOME		\$0
EXPENSES		\$0
Net Income / (Loss)	,	\$0

Certified by:

Steven LaDew Chief Financial Officer Comell Capital LLC

# HOPMEADOW CAYMAN GP LLC

Unaudited Condensed Financial Statements December 31, 2017

## HOPMEADOW CAYMAN GP LLC

#### BALANCE SHEET December 31, 2017 (U.S. Dollars, Unaudited)

ASSETS	\$0
LIABILITIES	\$0
MEMBERS' EQUITY	<del></del>

Certified by:

Steven LaDew Chief Financial Officer Cornell Capital LLC

### HOPMEADOW CAYMAN GP LLC

# STATEMENT OF OPERATIONS December 21, 2017 (Commencement of Operations) to December 31, 2017 (U.S. Dollars, Unaudited)

INCOME	\$0
EXPENSES	\$0
Net Income / (Loss)	\$0

Certified by:

Steven LaDew Chief Financial Officer Comell Capital LLC

Unaudited Condensed Financial Statements December 31, 2016

#### BALANCE SHEET December 31, 2016 (U.S. Dollars, Unaudited)

ASSET - INVESTMENT IN CORNELL CAPITAL PARTNERS III LP	\$(26,720)
LIABILITIES	\$29,308
PARTNERS' CAPITAL	(56,028)
Total Liabilities and Partners' Capital	\$(26,720)

Certified by:

Steven LaDew Chief Financial Officer Cornell Capital LLC

# STATEMENT OF OPERATIONS September 8, 2016 (Commencement of Operations) to December 31, 2016 (U.S. Dollars, Unaudited)

NET INVESTMENT INCOME / (LOSS)	\$(26,720)
EXPENSES	29,308
Net Income / (Loss)	\$(56,028)

Certified by:

Steven LaDew Chief Financial Officer Comell Capital LLC

Unaudited Condensed Financial Statements September 30, 2017

#### BALANCE SHEET September 30, 2017 (U.S. Dollars, Unaudited)

ASSET - INVESTMENT IN CORNELL CAPITAL PARTNERS III LP	\$(68,029)
LIABILITIES	\$33,058
PARTNERS' CAPITAL	(101,087)
Total Liabilities and Partners' Capital	\$(68,029)

Certified by:

Steven LaDew Chief Financial Officer Cornell Capital LLC

#### STATEMENT OF OPERATIONS YEAR TO DATE SEPTEMBER 30, 2017 (U.S. Dollars, Unaudited)

NET INVESTMENT INCOME / (LOSS) \$(41,309)

EXPENSES - DELOITTE TAX ACCRUED 3,750

Net Income / (Loss) \$(45,059)

Certified by:

Steven LaDew Chief Fin ancial Officer Comell Capital LLC

Unaudited Condensed Financial Statements December 31, 2016

#### BALANCE SHEET December 31, 2016 (U.S. Dollars, Unaudited)

ASSET - INVESTMENT IN CORNELL CAPITAL GP III LP	\$(56,028)
LIABILITIES	\$0
PARTNERS' CAPITAL	(56,028)
Total Liabilities and Partners' Capital	\$(56,028)

Certified by:

Steven LaDew Chief Financial Officer Cornell Capital LLC

# STATEMENT OF OPERATIONS September 8, 2016 (Commencement of Operations) to December 31, 2016 (U.S. Dollars, Unaudited)

NET INVESTMENT INCOME/ (LOSS)	\$(56,028)
EXPENSES	0
Net Income / (Loss)	\$(56,028)

Certified by:

Steven LaDew Chief Financial Officer Comell Capital LLC

Unaudited Condensed Financial Statements September 30, 2017

#### BALANCE SHEET September 30, 2017 (U.S. Dollars, Unaudited)

ASSET - INVESTMENT IN CORNELL CAPITAL GP III LP	\$(101,087)
LIABILITIES	\$0
PARTNERS' CAPITAL	(101,087)
Total Liabilities and Partners' Capital	\$(101,087)

Certified by:

Steven LaDew Chief Financial Officer Comell Capital LLC

#### STATEMENT OF OPERATIONS YEAR TO DATE SEPTEMBER 30, 2017 (U.S. Dollars, Unaudited)

NET INVESTMENT INCOME / (LOSS) \$(45,059)

EXPENSES - DELOITTE TAX ACCRUED 0

Net Income / (Loss) \$(45,059)

Certified by:

Steven LaDew Chief Financial Officer Comell Capital LLC

Unaudited Condensed Financial Statements December 31, 2016

#### BALANCE SHEET December 31, 2016 (U.S. Dollars, Unaudited)

ASSETS	\$57,953
LIABILITIES	\$4,946,444
PARTNERS' CAPITAL	
General Partner	\$(26,720)
Limited Partners	(4,861,771)
Total Partners' Capital	\$(4,888,491)
Total Liabilities and Partners' Capital	\$57,953

Certified by:

Steven LaDew Chief Financial Officer Cornell Capital LLC

# STATEMENT OF OPERATIONS September 8, 2016 (Commencement of Operations) to December 31, 2016 (U.S. Dollars, Unaudited)

INCOME	\$0
EXPENSES	4,888,491
Net Income / (Loss)	\$(4,888,491)

Certified by:

Steven LaDew Chief Fin ancial Officer Com ell Capital LLC

# STATEMENT OF CHANGES IN PARTNERS' CAPITAL September 8, 2016 (Commencement of Operations) to December 31, 2016 (U.S. Dollars, Unaudited)

	•	*	•
	General	Limited	
	Partner	Partners	Total
Partners' Capital - September 8, 2016	\$(26,720)	\$(4,861,771)	\$(4,888,491)
Unfunded Commitments - December 31, 2016	\$9,999,999	\$840,000,000	\$849,999,999

Certified by:

Steven LaDew Chief Financial Officer Comell Capital LLC

Unaudited Condensed Financial Statements September 30, 2017

#### BALANCE SHEET September 30, 2017 (U.S. Dollars, Unaudited)

ASSETS	\$158,193,276
LIABILITIES	\$174,502,844
PARTNERS' CAPITAL	
General Partner	\$(68,029)
Limited Partners	(16,241,539)
Total Partners' Capital	\$(16,309,568)
Total Liabilities and Partners' Capital	\$158,193,276

Certified by:

Steven LaDew Chief Financial Officer Cornell Capital LLC

#### STATEMENT OF OPERATIONS

September 30, 2017 (U.S. Dollars, Unaudited)

	Quarter Ended September 30, 2017	Year to Date September 30, 2017	
INCOME	\$0	\$0	
EXPENSES	7,169,823	11,421,077	
Net Income / (Loss)	\$(7,169,823)	\$(11,421,077)	

Certified by:

Steven LaDew Chief Financial Officer Comell Capital LLC

#### STATEMENT OF CHANGES IN PARTNERS' CAPITAL Year to Date September 30, 2017 (U.S. Dollars, Unaudited)

	General	Limited	-
	Partner	Partners	Total
Partners' Capital - January 1, 2017	\$(68,029)	\$(16,241,539)	\$(16,309,568)
Unfunded Commitments - December 31, 2016	\$9,999,999	\$1,073,500,000	\$1,083,499,999

Certified by:

Steven LaDew Chief Fin ancial Officer Comell Capital LLC

# **AMC Fund MGP LP and Subsidiary**

(a Cayman Islands exempted limited partnership)
Consolidated Financial Statements
For the period February 3, 2015 (Commencement of Operations)
through December 31, 2015

I hereby certify the enclosed financial statements are presented accurately and the information has been extracted from the annual audited financial statements for the year ended December 31, 2015.

Timothy Kacani CBO, Atlas Merchant Capital LLC

#### AMC Fund MGP LP and Subsidiary (a Cayman Islands exempted limited partnership) Consolidated Statement of Assets, Liabilities, and Partners' Capital December 31, 2015

(expressed in U.S. dollars)

Assets Total assets	\$ 1,760,992
Liabilities and Partners' Capital	
Liabilities	 
Total liabilities	 177,101
Partners' Capital	
General partner	-
Limited partners	1,583,891
Total partners' capital	1,583,891
Total liabilities and partners' capital	\$ 1,760,992

AMC Fund MGP LP and Subsidiary
(a Cayman Islands exempted limited partnership)
Consolidated Statement of Operations

Year Ended December 31, 2015

(expressed in U.S. dollars)

Investment	Loss:
------------	-------

Net loss attributed to investment in Atlas Merchant Capital Fund LP \$ (181,926)

**Expenses:** 

Professional fees (101,463)

Net decrease in partners' capital resulting from operations \$ (283,389)

### AMC Fund MGP LP and Subsidiary (a Cayman Islands exempted limited partnership) Consolidated Statement of Changes in Partners' Capital For the period February 3, 2015 (Commencement of Operations) through December 31, 2015 (expressed in U.S. dollars)

	General Partner	Limited Partners	Total
Partners' capital at December 31, 2015	\$ -	\$ 1,583,891	\$ 1,583,891

### **AMC Fund MGP LP and Subsidiary**

(a Cayman Islands exempted limited partnership) Consolidated Financial Statements December 31, 2016

I hereby certify the enclosed financial statements are presented accurately and the information has been extracted from the annual audited financial statements for the year ended December 31, 2016.

Timothy Kacarli CFO, Atlas Merchart Capital LLC

#### **AMC Fund MGP LP and Subsidiary**

(a Cayman Islands exempted limited partnership)

### Consolidated Statement of Assets, Liabilities, and Partners' Capital December 31, 2016

(expressed in U.S. dollars)

Assets Total assets	\$ 6,530,042
Liabilities and Partners' Capital	
Liabilities	
Total liabilities	419,436
Partners' Capital	
General partner	-
Limited partners	4,321,229
Non-controlling interests	1,789,377
Total partners' capital	6,110,606
Total liabilities and partners' capital	\$ 6,530,042

AMC Fund MGP LP and Subsidiary (a Cayman Islands exempted limited partnership) Consolidated Statement of Operations Year Ended December 31, 2016 (expressed in U.S. dollars)

Investment Loss: Net loss attributed to investment in Atlas Merchant Capital Fund LP	\$ 340,572
Expenses: Professional fees	 (88,671)
Net income	\$ 251,901

AMC Fund MGP LP and Subsidiary (a Cayman Islands exempted limited partnership) Consolidated Statement of Changes in Partners' Capital Year Ended December 31, 2016 (expressed in U.S. dollars)

	General Partner	Limited Partners	Noncontrolling interest	Total
Partners' capital at December 31, 2016	\$ -	\$ 4,321,229	\$ 1,789,377	\$ 6,110,606

### **AMC Special MGP Ltd**

(a Cayman Islands exempted company) Financial Statements December 31, 2015

I hereby certify the enclosed financial statements are presented accurately.

Timothy Racani

CFO, Atlas Merchant Capital LLC

# AMC Special MGP Ltd (a Cayman Islands exempted company) Balance Sheet December 31, 2015 (expressed in U.S. dollars)

Assets Total assets	\$ 100
Liabilities and Partners' Capital	
Liabilities  Total liabilities	15,504
Partners' Capital	
Total partners' capital	(15,404)
Total liabilities and partners' capital	\$ 100

#### **AMC Special MGP Ltd**

(a Cayman Islands exempted company) Financial Statements December 31, 2016

I hereby certify the enclosed financial statements are presented accurately.

Trmothy Kacani

CFO, Atlas Merchant capital LLC

# AMC Special MGP Ltd (a Cayman Islands exempted company) Balance Sheet December 31, 2016 (expressed in U.S. dollars)

Assets Total assets	\$ 100
Liabilities and Partners' Capital	
Liabilities Total liabilities	25,904
Partners' Capital Total partners' capital	(25,804)
Total liabilities and partners' capital	\$ 100

#### **AMC MGP GP Ltd**

(a Cayman Islands exempted company) Financial Statements December 31, 2015

Anancial statements are presented

Timothy Kacani CFO, Atlas Merchant Capital LCC

## AMC MGP GP Ltd (a Cayman Islands exempted company) Balance Sheet December 31, 2015 (expressed in U.S. dollars)

Assets Total assets	\$ 100
Liabilities and Partners' Capital	
Liabilities	
Total liabilities	27,956
Partners' Capital	
Total partners' capital	(27,856)
Total liabilities and partners' capital	\$ 100

#### **AMC MGP GP Ltd**

(a Cayman Islands exempted company) Financial Statements December 31, 2016

I hereby certify the enclosed financial statements are presented accurately.

Timothy Kacani

CFO, Atlas nurchant capital LLC

# AMC MGP GP Ltd (a Cayman Islands exempted company) Balance Sheet December 31, 2016 (expressed in U.S. dollars)

Assets Total assets	\$ 100
Liabilities and Partners' Capital	
Liabilities Total liabilities	56,030
Partners' Capital Total partners' capital	(55,930)
Total liabilities and partners' capital	\$ 100

#### **Atlas Merchant Capital Fund LP**

(a Cayman Islands exempted limited partnership)
Financial Statements
For the period February 3, 2015 (Commencement of Operations)
through December 31, 2015

I hereby curtify the enclosed financial statements are presented accurately and the information has been extracted from the annual audited financial statements for the year ended December 31, 2015.

Timothy Karani

CFO, Atlas Merchant capital LLC

### Atlas Merchant Capital Fund LP (a Cayman Islands exempted limited partnership) Statement of Assets, Liabilities, and Partners' Capital December 31, 2015 (expressed in U.S. dollars)

(expr	essea	ın	U.S.	dollar	S	)
			_		_	-

Assets Total assets	\$ 20,657,243
Liabilities and Partners' Capital	
Liabilities	
Total liabilities	3,449,394
Partners' Capital	
General partner	1,760,792
Limited partners	15,447,057
Total partners' capital	17,207,849
Total liabilities and partners' capital	\$ 20,657,243

### Atlas Merchant Capital Fund LP (a Cayman Islands exempted limited partnership)

**Statement of Operations** 

For the period February 3, 2015 (Commencement of Operations) through December 31, 2015 (expressed in U.S. dollars)

Investment Income:	
Total investment income	\$ 506,849
Operating Expenses:	
Total operating expenses	 5,160,217
Net investment loss	 (4,653,368)
Net change in unrealized depreciation	(440,079)
Net decrease in partners' capital resulting from operations	\$ (5,093,447)

### Atlas Merchant Capital Fund LP (a Cayman Islands exempted limited partnership) Statement of Changes in Partners' Capital For the period February 3, 2015 (Commencement of Operations) through December 31, 2015 (expressed in U.S. dollars)

Partners' capital at December 31, 2015	General Partner \$ 1,760,792	Limited Partners \$ 15,447,057	Total \$ 17,207,849
Unfunded commitments at December 31, 2015	\$ 23,057,282	\$ 238,886,130	\$ 261,943,412

#### Atlas Merchant Capital Fund LP

(a Cayman Islands exempted limited partnership) Financial Statements
December 31, 2016

I hereby certify the enclosed financial statements are presented accorately and the information has been extracted from the annual audited financial statements for the year ended December 31, 2016.

Timothy Kacani

CFO, Atlas merchant capital LLC

# Atlas Merchant Capital Fund LP (a Cayman Islands exempted limited partnership) Statement of Assets, Liabilities, and Partners' Capital December 31, 2016 (expressed in U.S. dollars)

Assets Total assets	\$ 151,524,698
Liabilities and Partners' Capital	
Liabilities	
Total liabilities	1,754,216
Partners' Capital	
General partner	7,500,880
Limited partners	142,269,602
Total partners' capital	149,770,482
Total liabilities and partners' capital	\$ 151,524,698

# Atlas Merchant Capital Fund LP (a Cayman Islands exempted limited partnership) Statement of Operations Year Ended December 31, 2016 (expressed in U.S. dollars)

Investment Income:	
Total investment income	\$ 1,421,918
Operating Expenses:	
Total operating expenses	13,631,352
Net investment loss	(12,209,434)
Net change in unrealized appreciation	6,125,000
Net decrease in partners' capital resulting from operations	\$ (6,084,434)

Atlas Merchant Capital Fund LP
(a Cayman Islands exempted limited partnership)
Statement of Changes in Partners' Capital
Year Ended December 31, 2016
(expressed in U.S. dollars)

Partners' capital at December 31, 2016	General Partner \$ 7,500,880	Limited Partners \$ 142,269,602	Total \$ 149,770,482
Unfunded commitments at December 31, 2016	\$ 17,687,983	\$ 319,935,642	\$ 337,623,625

#### **AFFIDAVIT**

STATE OF NEW YORK ) ) ss.: COUNTY OF NEW YORK )
Henry Cornell, being duly sworn, deposes and says:
My net worth as of December 31, 2017 is in excess of \$60,000,000.
Henry Cornell
Sworn to before me this  19 day of January, 2018  Contary Public  Dana L. Saunders (Jones)  Notary Public, State of New York No. 018A6070719  Qualified in New York County  Commission Expires March 4. 2018

(Jac)

#### **AFFIDAVIT**

STATE OF NEW YORK	) ) ss.:
COUNTY OF NEW YORK	/
David I. Schamis, being duly	sworn, deposes and says

My net worth as of December 31, 2017 is in excess of \$20 million.

David I. Schamis

Sworn to before me this \( \) day of January 2018

Notary Public

JAMIE RANDALL

NOTARY PUBLIC-STATE OF NEW YORK

No. 01RA6300298

Qualified in New York County

My Commission Expires 3 3 (1)