

From: Farber, Tim <TFarber@lockelord.com>
Sent: Tuesday, March 13, 2018 5:42 PM
To: Belfi, Kathy; Hein, Lynn
Subject: CVS Health Proposed Acquisition of Aetna-Shareholder Vote

Hi Kathy and Lynn,

I wanted to provide you an update on the transaction below. Thanks.

A. Aetna Inc. Shareholder Approval

At today's special meeting of Aetna Inc. shareholders, approximately 97 percent of the votes cast, and over 77 percent of the 326,942,525 shares outstanding and entitled to vote, voted to approve and adopt the agreement and plan of merger. Please see the below link to the press release.

<http://investor.aetna.com/phoenix.zhtml?c=110617&p=irol-newsArticle&ID=2337857>

B. CVS Health Corporation Stockholder Approval

In a special meeting held today, CVS Health Corporation stockholders voted to approve the shares of company stock to be issued in the company's acquisition of Aetna Inc. According to the preliminary results announced at the meeting, more than 98 percent of the shares voted were in favor of the proposal. Please see the below link to the press release.

<https://cvshealth.com/newsroom/press-releases/cvs-health-stockholders-approve-aetna-acquisition>

Best Regards,

Tim

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