



STATE OF CONNECTICUT

INSURANCE DEPARTMENT

August 7, 2018

Via email: (tfarber@lockelord.com)

Tim Farber, Esq.
Locke Lord, LLP
111 South Wacker Drive
Chicago, IL 60606

**Re: Proposed Acquisition of Control of Aetna Life Insurance Company, Aetna Insurance Company of Connecticut, Aetna Health and Life Insurance Company, Aetna Health Inc. (a Connecticut corporation) and Aetna Better Health Inc. (a Connecticut corporation) Subsidiaries of Aetna Inc. (the "Domestic Insurers") by CVS Health Corporation
Docket # EX 18-03**

Dear Attorney Farber:

The Connecticut Insurance Department ("Department") has completed its review of your letter dated July 24, 2018 concerning the proposed acquisition referenced above which was in response to the Department's letter to you of July 17, 2018. We thank you for the completeness of your responses and request that you now incorporate those responses, your prior responses and responses to the Department's letter of July 31, 2018, where appropriate, in the filing mentioned hereafter.

At this point, please provide in hard copies and on a thumb drive amended and restated clean and black lined versions of the Form A rather than standalone amendments. This filing should also include any new or amended exhibits resulting from the amendments and restatements.

If you have any questions, or would like to discuss, please let me know.

Sincerely,

A handwritten signature in blue ink, appearing to read "Jared T. Kosky".

Jared T. Kosky
Counsel, Connecticut Insurance Department

cc: Kathy Belfi, CID
Lynn Hein, CID
Paul Lombardo, CID