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September 27, 2018

**VIA EMAIL AND HAND DELIVERY**

Jared T. Kosky  
Counsel  
State of Connecticut Insurance Department  
153 Market Street, 7th Floor  
Hartford, CT 06103

Re: Proposed Acquisition of Control of Aetna Life Insurance Company, Aetna Insurance Company of Connecticut, Aetna Health and Life Insurance Company, Aetna Health Inc. (a Connecticut corporation) and Aetna Better Health Inc. (a Connecticut corporation), Subsidiaries of Aetna Inc. (the "Domestic Insurers") by CVS Health Corporation-Amended and Restated Form A - Docket # EX 18-03

Dear Mr. Kosky:

On behalf of CVS Health Corporation, (the "Applicant"), enclosed please find an original and five hard copies the Amended and Restated Form A filing dated September 27, 2018 in the above captioned matter. Both clean and black lined versions of the Form A are being provided. The filing includes all new and amended exhibits resulting from the amendments and restatements. These are the following:

- Updated Exhibit 12: Financial Projections of the Domestic Insurers
- New Exhibit 15-G: Quarterly Statements for the Domestic Insurers for the Quarter Ended June 30, 2018
- Updated Exhibit 16: Competitive Impact Analysis of the transaction in the State of Connecticut (both clean and black line versions from the August 13, 2018 Amended and Restated Form A).
- New Exhibit 43: CVS Health Form 8-K Filed with the Securities and Exchange Commission on September 27, 2018
- Exhibit 44: Aetna Form 8-K filed with the Securities and Exchange Commission on September 27, 2018

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In addition to all of the documents provided in electronic form by email, I have also included a thumb drive with electronic copies of the documents.

Thank you again for your consideration in this matter. If you require any additional information, please contact the undersigned by email at [tfarber@lockelord.com](mailto:tfarber@lockelord.com) or by phone at (312) 443-0532.

Very truly yours,

LOCKE LORD LLP

A handwritten signature in black ink that reads "Tim Farber". The signature is written in a cursive, slightly slanted style.

Tim Farber

Enclosures