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> > August 30, 2019

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TORONTO

## VIA EMAIL

Kathy Belfi Director, Financial Regulation Connecticut Insurance Department 153 Market Street, 7th Floor Hartford, Connecticut 06103

> Insurance Regulatory Approvals RE:

Dear Ms. Belfi:

On behalf of Centene Corporation (the "Applicant"), we are pleased to inform you that we received written approval on August 30, 2019 for the Form A Statement seeking approval of the Commissioner of the North Carolina Department of Insurance for the proposed acquisition of control of WellCare Health Insurance of North Carolina, Inc. and WellCare of North Carolina, Inc. by the Applicant. Additionally, please find attached as Annex I a list of all insurance regulatory approvals received to date with respect to the Applicant's proposed acquisition of WellCare Health Plans, Inc.

We continue to work expeditiously to obtain the remaining regulatory approvals. Should you have any questions, please do not hesitate to contact me at (212) 735-3709 (or by e-mail at Cheryl.Bunevich@Skadden.com).

Very truly yours,

Charyl Bruch /cam

CC:

Keith Williamson, Centene Corporation Anat Hakim, WellCare Health Plans, Inc. Todd Freed, Skadden, Arps, Slate, Meagher & Flom LLP Elizabeth Retersdorf, Day Pitney LLP Ashlee Knuckey, Locke Lord LLP Timothy Farber, Locke Lord LLP

## **Insurance Regulatory Approvals**

Set forth below is a list of the insurance regulatory approvals received to date with respect to Centene Corporation's proposed acquisition of WellCare Health Plans, Inc.

- Form A Approval, dated August 29, 2019, from the North Carolina Department of Insurance with respect to the change of control of WellCare Health Insurance of North Carolina, Inc. and WellCare of North Carolina, Inc.
- Form A Approval, dated August 26, 2019, from the Tennessee Department of Commerce and Insurance with respect to the change of control of WellCare Health Insurance of Tennessee, Inc. and WellCare Health Plans of Tennessee, Inc.
- Form A Approval, dated August 26, 2019, from the Maine Bureau of Insurance with respect to the change of control of WellCare of Maine, Inc.
- Form A Approval, dated August 22, 2019, from the Oklahoma Insurance Department with respect to the change of control of WellCare of Oklahoma, Inc.
- Form A Approval, dated August 8, 2019, from the Nebraska Department of Insurance.
- Form A Approval, dated August 1, 2019, from the Florida Office of Insurance Regulation with respect to the change of control of WellCare of Florida, Inc. and WellCare Prescription Insurance, Inc.
- Form A Approval, dated July 31, 2019, from the Michigan Department of Insurance and Financial Services with respect to the change of control of Meridian Health Plan of Michigan, Inc.
- Form A Approval, dated July 31, 2019, from the Washington State Office of the Insurance Commissioner with respect to the change of control of WellCare Health Insurance Company of Washington, Inc. and WellCare of Washington, Inc.
- Form A Approval, dated July 19, 2019, from the New Hampshire Insurance Department with respect to the change of control of WellCare Health Insurance Company of New Hampshire, Inc. and WellCare of New Hampshire, Inc.
- Form A Approval, dated July 18, 2019, from the South Carolina Department of Insurance with respect to the change of control of WellCare of South Carolina, Inc.
- Form A Approval, dated July 16, 2019, from the Mississippi Insurance Department with respect to the change of control of WellCare of Mississippi, Inc.
- Form A Approval, dated July 2, 2019, from the Vermont Department of Financial Regulation with respect to the change of control of WellCare Health Plans of Vermont, Inc.
- Form A Approval, dated June 21, 2019, from the Arkansas Insurance Department with respect to the change of control of WellCare Health Insurance Company of America and WellCare of Arkansas, Inc.
- Form A Approval, dated June 18, 2019, from the Alabama Department of Insurance with respect to the change of control of WellCare of Alabama, Inc.
- Form A Approval, dated June 17, 2019, from the Missouri Department of Insurance, Financial Institutions and Professional Registration with respect to the change of control of WellCare of Missouri Health Insurance Company, Inc.

- Form A Approval, dated June 10, 2019, from the Kentucky Department of Insurance with respect to the change of control of WellCare Health Insurance Company of Kentucky, Inc. and WellCare Health Plans of Kentucky, Inc.
- Approval, dated May 21, 2019, from the Cayman Islands Monetary Authority with respect to the change of control of Comprehensive Reinsurance, Ltd.