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October 16, 2019

VIA OVERNIGHT COURIER

The Honorable Andrew N. Mais
Commissioner of Insurance
Connecticut Insurance Department
153 Market Street, 7th Floor
Hartford, Connecticut 06103

RE: Form A Statement Regarding the Proposed Acquisition
of Control of R.V.I. America Insurance Company

Dear Commissioner Mais:

On behalf of R.V.I. Acquisition Holdings, LLC, a Delaware limited liability company ("Purchaser"), enclosed please find a Form A Statement Regarding the Acquisition of Control of a Domestic Insurer (the "Form A Statement") seeking the approval of the Commissioner of Insurance of the State of Connecticut (the "Commissioner") pursuant to Conn. Gen. Stat. § 38a-130 and Conn. Agencies Regs. §§ 38a-138-6 and 38a-138 Appendix A for the proposed acquisition of control of R.V.I. America Insurance Company, a property and casualty insurance company domiciled in Connecticut (the "Domestic Insurer"), by Purchaser, R.V.I. Holdings, LLC, R.V.I. Manager, LLC and Mark R. Walter (collectively, the "Applicants"). Quantum Strategic Partners Ltd., a Cayman Islands exempted limited company, currently holds 98% of the issued and outstanding capital stock of R.V.I. Guaranty Co., Ltd., the indirect parent of the Domestic Insurer.

The Applicants respectfully request approval of the Commissioner for the proposed acquisition of control described in the Form A Statement. Pursuant to Conn. Agencies Regs. § 38a-138-1, we have enclosed for filing one (1) original and two (2) copies of the Form A Statement, each in three-ring binders, as well as an electronic copy.

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A copy of the Form A Statement is being provided simultaneously to the Domestic Insurer.

Kindly mark the provided duplicate copy of this letter as "received" and return to me in the enclosed self-addressed envelope.

Thank you for your assistance on this matter. We appreciate your cooperation and efforts in reviewing the enclosed Form A Statement and look forward to working with, and assisting, you and your staff in order to complete its review. Should you have any questions or require any further information, please do not hesitate to contact me at (212) 735-3714 (or by e-mail at Todd.Freed@Skadden.com) or Cheryl Bunevich at (212) 735-3709 (or by e-mail at Cheryl.Bunevich@Skadden.com).

Very truly yours,



Todd E. Freed

cc: Michael I. Hervitz, R.V.I. Acquisition Holdings, LLC
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