

ELIZABETH P. RETERSDORF
Attorney at Law

242 Trumbull Street
Hartford, CT 06103-1212
T: (860) 275-0656 F: (860) 881-2484
erettersdorf@daypitney.com

August 6, 2021

VIA HAND DELIVERY AND E-MAIL

The Honorable Andrew N. Mais
Commissioner of Insurance
Connecticut Insurance Department
153 Market Street, 7th Floor
Hartford, Connecticut 06103
Attention: Financial Analysis Unit, Financial Regulation Division

Re: Form A Statement Regarding the Proposed Acquisition of Control of Patrons
Mutual Insurance Company of Connecticut

Dear Commissioner Mais:

On behalf of Liberty Mutual Holding Company Inc. ("LMHC"), LMHC Massachusetts Holdings Inc. and Liberty Mutual Group Inc. (collectively, the "Applicants"), enclosed please find a Form A Statement Regarding the Acquisition of Control of a Domestic Insurer (the "Form A") seeking the approval of the Commissioner of Insurance of the State of Connecticut (the "Commissioner") pursuant to Conn. Gen. Stat. § 38a-130 and Conn. Agencies Regs. §§ 38a-138-6 and 38a-138 Appendix A for the proposed acquisition of control of Patrons Mutual Insurance Company of Connecticut, a property and casualty mutual insurance company domiciled in Connecticut (the "Domestic Insurer"), by the Applicants. The Domestic Insurer is currently controlled by State Automobile Mutual Insurance Company, a property and casualty mutual insurance company domiciled in Ohio ("SAM").

The proposed acquisition of the Domestic Insurer is part of a broader transaction (the "Proposed Transaction") governed by the terms and conditions set forth in an Agreement and Plan of Merger and Combination, dated as of July 12, 2021, by and among LMHC, SAM, State Auto Financial Corporation and two wholly owned subsidiaries of LMHC formed to facilitate the Proposed Transaction.

August 6, 2021

Page 2

The Applicants respectfully request approval of the Commissioner for the proposed acquisition of control described in the Form A. Pursuant to Conn. Agencies Regs. § 38a-138-1, we have enclosed for filing one (1) original and two (2) copies of the Form A Statement, each in three-ring binders, as well as an electronic copy.

A copy of the Form A is being provided simultaneously to the Domestic Insurer.

Thank you for your assistance on this matter. Should you have any questions or require any further information, please do not hesitate to contact me at (860) 275-0656 (or by e-mail at erettersdorf@daypitney.com).

Very truly yours,



Elizabeth P. Retersdorf

EPR/
Enclosures

cc: Richard P. Quinlan, Liberty Mutual Group
Nora Marantz, Liberty Mutual Group