

EXHIBITS TO CONNECTICUT FORM A FILING

Exhibit	Description
A	Merger Agreement
B-1	Organizational Chart of the Applicants Before the Proposed Transaction
B-2	Organizational Chart of the Applicants After the Proposed Transaction
B-3	Abbreviated Organizational Chart of the Domestic Insurer Before the Proposed Transaction
B-4	Abbreviated Organizational Chart of the Domestic Insurer After the Proposed Transaction
C-1	Current Directors and Executive Officers of LMHC
C-2	Current Directors and Executive Officers of MHI
C-3	Current Directors and Executive Officers of LMGI
D-1	Proposed Directors and Executive Officers of the Domestic Insurer
D-2	Proposed Directors and Executive Officers of SAM
E-1	Audited Consolidated Financial Statements of LMHC for the Year ended December 31, 2020
E-2	Audited Consolidated Financial Statements of LMHC for the Year ended December 31, 2019
E-3	Audited Consolidated Financial Statements of LMHC for the Year ended December 31, 2018
E-4	Audited Consolidated Financial Statements of LMHC for the Year ended December 31, 2017
E-5	Audited Consolidated Financial Statements of LMHC for the Year ended December 31, 2016
E-6	Consolidated Statements of Income of LMHC for the Quarter ended March 31, 2021
F-1	Statutory Annual Statement of the Domestic Insurer for the Year ended December 31, 2020
F-2	Statutory Annual Statement of the Domestic Insurer for the Year ended December 31, 2019
F-3	Statutory Annual Statement of the Domestic Insurer for the Year ended December 31, 2018
G-1	Annual Report of STFC for 2020
G-2	Annual Report of STFC for 2019
H	List of Regulatory Approvals
I	Three-Year Financial Projections of the Domestic Insurer
J	Plan of Operations of the Domestic Insurer