

## **List of Regulatory Approvals**

1. Form A filing with, and approval of, the Arizona Department of Insurance related to the acquisition of control of Rockhill Insurance Company.
2. Form A filing with, and approval of, the Connecticut Insurance Department related to the acquisition of control of Patrons Mutual Insurance Company of Connecticut.
3. Form A filing with, and approval of, the Indiana Department of Insurance related to the acquisition of control of Meridian Security Ins. Company.
4. Form A filing with, and approval of, the Iowa Insurance Division related to the acquisition of control of Milbank Insurance Company, Plaza Insurance Company and State Auto Property & Casualty Insurance Company.
5. Form A filing with, and approval of, the Minnesota Department of Commerce related to the acquisition of control of American Compensation Insurance Company and Bloomington Compensation Insurance Company.
6. Form A filing with, and approval of, the Ohio Department of Insurance related to the acquisition of control of SAM and State Auto Insurance Company of Ohio.
7. Form A filing with, and approval of, the Wisconsin Office of the Commissioner of Insurance related to the acquisition of control of State Auto Insurance Company of Wisconsin.
8. Form E pre-acquisition notification filing (regarding the potential competitive impact of the acquisition) in the following jurisdictions:
  - a. Alabama;
  - b. Arizona;
  - c. Arkansas;
  - d. Colorado;
  - e. Connecticut;
  - f. Delaware;
  - g. Georgia;
  - h. Illinois;
  - i. Indiana;

- j. Kentucky;
- k. Maryland;
- l. Minnesota;
- m. Mississippi;
- n. Missouri;
- o. North Dakota;
- p. Pennsylvania;
- q. South Carolina;
- r. South Dakota;
- s. Tennessee;
- t. Utah;
- u. Virginia;
- v. West Virginia;
- w. Wisconsin; and
- x. District of Columbia.

- 9. Filing with, and the approval of, the Ohio Department of Insurance related to the reorganization of SAM.
- 10. Filing with, and the approval of, the Massachusetts Division of Insurance related to the reorganization of SAM.