

EXHIBITS TO CONNECTICUT FORM A FILING

Exhibit	Description
A	Merger Agreement (filed with the Applicant's Form A Statement, dated August 5, 2021 (the " <u>Original Form A</u> "))
B-1	Organizational Chart of the Applicants Before the Proposed Transaction (filed with the Original Form A)
B-2	Organizational Chart of the Applicants After the Proposed Transaction (filed with the Original Form A)
B-3	Abbreviated Organizational Chart of the Domestic Insurer Before the Proposed Transaction (filed with the Original Form A)
B-4	Abbreviated Organizational Chart of the Domestic Insurer After the Proposed Transaction (filed with the Original Form A)
C-1	Current Directors and Executive Officers of LMHC
C-2	Current Directors and Executive Officers of MHI (filed with the Original Form A)
C-3	Current Directors and Executive Officers of LMGI
D-1	Proposed Directors and Executive Officers of the Domestic Insurer
D-2	Proposed Directors and Executive Officers of SAM
E-1	Audited Consolidated Financial Statements of LMHC for the Year ended December 31, 2020 (filed with the Original Form A)
E-2	Audited Consolidated Financial Statements of LMHC for the Year ended December 31, 2019 (filed with the Original Form A)
E-3	Audited Consolidated Financial Statements of LMHC for the Year ended December 31, 2018 (filed with the Original Form A)
E-4	Audited Consolidated Financial Statements of LMHC for the Year ended December 31, 2017 (filed with the Original Form A)
E-5	Audited Consolidated Financial Statements of LMHC for the Year ended December 31, 2016 (filed with the Original Form A)
E-6	Consolidated Statements of Income of LMHC for the Quarter ended March 31, 2021 (filed with the Original Form A)
E-7	Consolidated Statements of Income of LMHC for the Quarter ended June 30, 2021
E-8	Consolidated Statements of Income of LMHC for the Quarter ended September 30, 2021
F-1	Statutory Annual Statement of the Domestic Insurer for the Year ended December 31, 2020 (filed with the Original Form A)
F-2	Statutory Annual Statement of the Domestic Insurer for the Year ended December 31, 2019 (filed with the Original Form A)
F-3	Statutory Annual Statement of the Domestic Insurer for the Year ended December 31, 2018 (filed with the Original Form A)

F-4	Statutory Quarterly Statement of the Domestic Insurer for the Quarter ended March 31, 2021
F-5	Statutory Quarterly Statement of the Domestic Insurer for the Quarter ended June 30, 2021
F-6	Statutory Quarterly Statement of the Domestic Insurer for the Quarter ended September 30, 2021
G-1	Annual Report of STFC for 2020 (filed with the Original Form A)
G-2	Annual Report of STFC for 2019 (filed with the Original Form A)
H	List of Regulatory Approvals (filed with the Original Form A)
I	Amended Three-Year Financial Projections of the Domestic Insurer
J	Plan of Operations of the Domestic Insurer
K-1	Schedule I to the Merger Agreement (Governmental Consents)
K-2	Schedule II to the Merger Agreement (Advisory Board Members)
L-1	Disclosure Letter of LMHC to the Merger Agreement
L-2	Redacted Disclosure Letter of SAM and STFC to the Merger Agreement
M	Redacted NAIC Biographical Affidavits¹ <i>The Applicants are requesting confidential treatment with respect to the personal information in the biographical affidavits with the complete unredacted confidential biographical affidavits filed under separate cover.</i>
N	Redacted Domestic Insurer Biographical Affidavits¹ <i>The Applicants are requesting confidential treatment with respect to the personal information in the biographical affidavits with the complete unredacted confidential biographical affidavits filed under separate cover.</i>
O	Applicants' HSR Application (without Exhibits)

¹ With the exception of the NAIC biographical affidavits for two individuals, which will be provided supplementally.