

SCHEDULE I

GOVERNMENTAL CONSENTS

1. Filing with, and approval of, the Ohio Department of Insurance pursuant to Section 3913.32(A) of the Ohio Revised Code related to the SAM Transaction.
2. Filing with, and approval of, the Massachusetts Division of Insurance pursuant to Section 19T(b)(ii) of Chapter 175 of the Massachusetts General Laws related to the SAM Transaction.
3. Form A filing with, and approval of, the Arizona Department of Insurance related to the acquisition of control of Rockhill Insurance Company.
4. Form A filing with, and approval of, the Connecticut Insurance Department related to the acquisition of control of Patrons Mutual Insurance Company of Connecticut.
5. Form A filing with, and approval of, the Indiana Department of Insurance related to the acquisition of control of Meridian Security Ins. Company.
6. Form A filing with, and approval of, the Iowa Insurance Division related to the acquisition of control of Milbank Insurance Company, Plaza Insurance Company and State Auto Property & Casualty Insurance Company.
7. Form A filing with, and approval of, the Minnesota Department of Commerce related to the acquisition of control of American Compensation Insurance Company and Bloomington Compensation Insurance Company.
8. Form A filing with, and approval of, the Ohio Department of Insurance related to the acquisition of control of SAM and State Auto Insurance Company of Ohio.
9. Form A filing with, and approval of, the Wisconsin Office of the Commissioner of Insurance related to the acquisition of control of State Auto Insurance Company of Wisconsin.
10. Form E pre-acquisition notification filing (regarding the potential competitive impact of the acquisition) in the following jurisdictions:
 - (a) Alabama;
 - (b) Arizona;
 - (c) Arkansas;
 - (d) Colorado;
 - (e) Connecticut;
 - (f) Delaware;

- (g) Georgia;
- (h) Illinois;
- (i) Indiana;
- (j) Kentucky;
- (k) Maryland;
- (l) Minnesota;
- (m) Mississippi;
- (n) Missouri;
- (o) North Dakota;
- (p) Pennsylvania;
- (q) South Carolina;
- (r) South Dakota;
- (s) Tennessee;
- (t) Utah;
- (u) Virginia;
- (v) West Virginia;
- (w) Wisconsin; and
- (x) District of Columbia.

11. Filing with, and approval of, the California Department of Insurance pursuant to California Insurance Code § 1011(c) related to the SAM Transaction.