

ELIZABETH P. RETERSDORF  
Attorney at Law

242 Trumbull Street  
Hartford, CT 06103-1212  
T: (860) 275-0656 F: (860) 881-2484  
erettersdorf@daypitney.com

February 10, 2022

**VIA HAND DELIVERY AND E-MAIL**

The Honorable Andrew N. Mais  
Commissioner of Insurance  
Connecticut Insurance Department  
153 Market Street, 7<sup>th</sup> Floor  
Hartford, Connecticut 06103  
Attention: Financial Analysis Unit, Financial Regulation Division

Re: Form A Statement Regarding the Proposed Acquisition of Control of Aetna  
Insurance Company of Connecticut

Dear Commissioner Mais:

On behalf of Continental Casualty Company, The Continental Corporation, CNA Financial Corporation and Loews Corporation (collectively, the "Applicants"), enclosed please find a Form A Statement Regarding the Acquisition of Control of a Domestic Insurer (the "Form A") seeking the approval of the Commissioner of Insurance of the State of Connecticut (the "Commissioner") pursuant to Conn. Gen. Stat. § 38a-130 and Conn. Agencies Regs. §§ 38a-138-6 and 38a-138 Appendix A for the proposed acquisition of control of Aetna Insurance Company of Connecticut, a property and casualty insurance company domiciled in Connecticut (the "Domestic Insurer"), by the Applicants pursuant to a Stock Purchase Agreement, dated as of December 15, 2021 (the "Stock Purchase Agreement"), by and among Continental Casualty Company, AHP Holdings, Inc. and CVS Pharmacy, Inc. (solely for limited purposes).

The Applicants respectfully request approval of the Commissioner for the proposed acquisition of control described in the Form A. Pursuant to Conn. Agencies Regs. § 38a-138-1, we have enclosed for filing one (1) original and two (2) copies of the Form A, each in three-ring binders, as well as an electronic copy.

A copy of the Form A is being provided simultaneously to the Domestic Insurer.

February 10, 2022

Page 2

Thank you for your assistance on this matter. Should you have any questions or require any further information, please do not hesitate to contact me at (860) 275-0656 (or by e-mail at [eretersdorf@daypitney.com](mailto:eretersdorf@daypitney.com)).

Very truly yours,



Elizabeth P. Retersdorf

EPR/  
Enclosures

cc: Stathy Darcy, Continental Casualty Company  
Elena M. Coyle, Skadden, Arps, Slate, Meagher & Flom LLP