

## EXHIBITS TO CONNECTICUT FORM A FILING

<u>Exhibit</u>	<u>Description</u>
A	Stock Purchase Agreement
B-1	Organizational Chart of the Applicants Before the Proposed Acquisition
B-2	Organizational Chart of the Applicants After the Proposed Acquisition
B-3	Abbreviated Organizational Chart of the Domestic Insurer Before the Proposed Acquisition
B-4	Abbreviated Organizational Chart of the Domestic Insurer After the Proposed Acquisition
C	Redacted NAIC Biographical Affidavits <i>(to be provided supplementally)</i> <i>The Applicants are requesting confidential treatment with respect to the personal information in the NAIC Biographical Affidavits, and the complete unredacted confidential NAIC Biographical Affidavits will be filed supplementally under separate cover.</i>
D	Plan of Operations of the Domestic Insurer
E	Three-Year Financial Projections of the Domestic Insurer <i>(to be provided supplementally)</i>
F-1	Annual Report on Form 10-K of CNA for the Year ended December 31, 2021
F-2	Annual Report on Form 10-K of CNA for the Year ended December 31, 2020
F-3	Annual Report on Form 10-K of CNA for the Year ended December 31, 2019
F-4	Annual Report on Form 10-K of CNA for the Year ended December 31, 2018
F-5	Annual Report on Form 10-K of CNA for the Year ended December 31, 2017
G-1	Annual Report on Form 10-K of Loews for the Year ended December 31, 2021
G-2	Annual Report on Form 10-K of Loews for the Year ended December 31, 2020
G-3	Annual Report on Form 10-K of Loews for the Year ended December 31, 2019

<u>Exhibit</u>	<u>Description</u>
G-4	Annual Report on Form 10-K of Loews for the Year ended December 31, 2018
G-5	Annual Report on Form 10-K of Loews for the Year ended December 31, 2017
H-1	Annual Report to Stockholders of CNA for 2020
H-2	Annual Report to Stockholders of CNA for 2019
I-1	Annual Report to Stockholders of Loews for 2020
I-2	Annual Report to Stockholders of Loews for 2019
J-1	Statutory Annual Statement of the Domestic Insurer for the Year ended December 31, 2020
J-2	Statutory Annual Statement of the Domestic Insurer for the Year ended December 31, 2019
J-3	Statutory Annual Statement of the Domestic Insurer for the Year ended December 31, 2018
K-1	Annual Report on Form 10-K of CVS Health Corporation for the Year ended December 31, 2021
K-2	Annual Report on Form 10-K of CVS Health Corporation for the Year ended December 31, 2020
K-3	Annual Report on Form 10-K of CVS Health Corporation for the Year ended December 31, 2019