

ELIZABETH P. RETERSDORF
Attorney at Law

242 Trumbull Street
Hartford, CT 06103-1212
T: (860) 275-0656 F: (860) 881-2484
erettersdorf@daypitney.com

May 3, 2022

VIA HAND DELIVERY AND E-MAIL

The Honorable Andrew N. Mais
Commissioner of Insurance
Connecticut Insurance Department
153 Market Street, 7th Floor
Hartford, Connecticut 06103
Attention: Financial Analysis Unit, Financial Regulation Division

Re: Form A Statement Regarding the Proposed Acquisition of Control of Aetna
Insurance Company of Connecticut
Docket No. 22-14

Dear Commissioner Mais:

On behalf of Continental Casualty Company, The Continental Corporation, CNA Financial Corporation and Loews Corporation (collectively, the “Applicants”), enclosed please find an Amended and Restated Form A Statement Regarding the Acquisition of Control of a Domestic Insurer (the “Amended and Restated Form A”) seeking the approval of the Commissioner of Insurance of the State of Connecticut (the “Commissioner”) pursuant to Conn. Gen. Stat. § 38a-130 and Conn. Agencies Regs. §§ 38a-138-6 and 38a-138 Appendix A for the proposed acquisition of control of Aetna Insurance Company of Connecticut, a property and casualty insurance company domiciled in Connecticut (the “Domestic Insurer”), by the Applicants pursuant to a Stock Purchase Agreement, dated as of December 15, 2021 (the “Stock Purchase Agreement”), by and among Continental Casualty Company, AHP Holdings, Inc. and CVS Pharmacy, Inc. (solely for limited purposes).

The Applicants respectfully request approval of the Commissioner for the proposed acquisition of control described in the Form A. Pursuant to Conn. Agencies Regs. § 38a-138-1, we have enclosed for filing one (1) original and two (2) copies of the Amended and Restated Form A, each in three-ring binders, as well as an electronic copy.

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A copy of the Amended and Restated Form A is being provided simultaneously to the Domestic Insurer.

Thank you for your assistance on this matter. Should you have any questions or require any further information, please do not hesitate to contact me at (860) 275-0656 (or by e-mail at eretersdorf@daypitney.com).

Very truly yours,



Elizabeth P. Retersdorf

EPR/
Enclosures

cc: Stathy Darcy, Continental Casualty Company
Elena M. Coyle, Skadden, Arps, Slate, Meagher & Flom LLP