

EXHIBITS TO CONNECTICUT FORM A FILING

<u>Exhibit</u>	<u>Description</u>
A	Stock Purchase Agreement (filed with the Applicants' Form A Statement, dated February 10, 2022 (the " <u>Original Form A</u> "))
B-1	Organizational Chart of the Applicants Before the Proposed Acquisition (filed with the Original Form A)
B-2	Organizational Chart of the Applicants After the Proposed Acquisition (filed with the Original Form A)
B-3	Abbreviated Organizational Chart of the Domestic Insurer Before the Proposed Acquisition (filed with the Original Form A)
B-4	Abbreviated Organizational Chart of the Domestic Insurer After the Proposed Acquisition (filed with the Original Form A)
C	<p>Redacted NAIC Biographical Affidavits</p> <p><i>The Applicants are requesting confidential treatment with respect to the personal information in the NAIC Biographical Affidavits, and the complete unredacted confidential NAIC Biographical Affidavits will be filed supplementally under separate cover.</i></p>
D	Plan of Operations of the Domestic Insurer (filed with the Original Form A)
E	Three-Year Financial Projections of the Domestic Insurer (filed with the Original Form A)
F-1	Annual Report on Form 10-K of CNA for the Year ended December 31, 2021 (filed with the Original Form A)
F-2	Annual Report on Form 10-K of CNA for the Year ended December 31, 2020 (filed with the Original Form A)
F-3	Annual Report on Form 10-K of CNA for the Year ended December 31, 2019 (filed with the Original Form A)
F-4	Annual Report on Form 10-K of CNA for the Year ended December 31, 2018 (filed with the Original Form A)

<u>Exhibit</u>	<u>Description</u>
F-5	Annual Report on Form 10-K of CNA for the Year ended December 31, 2017 (filed with the Original Form A)
G-1	Annual Report on Form 10-K of Loews for the Year ended December 31, 2021 (filed with the Original Form A)
G-2	Annual Report on Form 10-K of Loews for the Year ended December 31, 2020 (filed with the Original Form A)
G-3	Annual Report on Form 10-K of Loews for the Year ended December 31, 2019 (filed with the Original Form A)
G-4	Annual Report on Form 10-K of Loews for the Year ended December 31, 2018 (filed with the Original Form A)
G-5	Annual Report on Form 10-K of Loews for the Year ended December 31, 2017 (filed with the Original Form A)
H-1	Annual Report to Stockholders of CNA for 2020 (filed with the Original Form A)
H-2	Annual Report to Stockholders of CNA for 2019 (filed with the Original Form A)
I-1	Annual Report to Stockholders of Loews for 2020 (filed with the Original Form A)
I-2	Annual Report to Stockholders of Loews for 2019 (filed with the Original Form A)
J-1	Statutory Annual Statement of the Domestic Insurer for the Year ended December 31, 2020 (filed with the Original Form A)
J-2	Statutory Annual Statement of the Domestic Insurer for the Year ended December 31, 2019 (filed with the Original Form A)
J-3	Statutory Annual Statement of the Domestic Insurer for the Year ended December 31, 2018 (filed with the Original Form A)
J-4	Statutory Annual Statement of the Domestic Insurer for the Year ended December 31, 2021
K-1	Annual Report on Form 10-K of CVS Health Corporation for the Year ended December 31, 2021 (filed with the Original Form A)

<u>Exhibit</u>	<u>Description</u>
K-2	Annual Report on Form 10-K of CVS Health Corporation for the Year ended December 31, 2020 (filed with the Original Form A)
K-3	Annual Report on Form 10-K of CVS Health Corporation for the Year ended December 31, 2019 (filed with the Original Form A)
L-1	Statutory Annual Statement of CCC for the Year ended December 31, 2021
L-2	Statutory Annual Statement of CCC for the Year ended December 31, 2020
L-3	Statutory Annual Statement of CCC for the Year ended December 31, 2019
L-4	Statutory Annual Statement of CCC for the Year ended December 31, 2018
L-5	Statutory Annual Statement of CCC for the Year ended December 31, 2017
M-1	Annex I (Required Regulatory Approvals)
M-2	Redacted Seller Disclosure Schedules
M-3	Buyer Disclosure Schedules