

**SELLER DISCLOSURE SCHEDULES
TO
STOCK PURCHASE AGREEMENT
BY AND AMONG
CONTINENTAL CASUALTY COMPANY,
AHP HOLDINGS, INC.,
AND
CVS PHARMACY, INC. (SOLELY FOR PURPOSES OF SECTION 6.18 OF THE AGREEMENT)**

Dated as of December 15, 2021

These disclosure schedules (these “Schedules”) have been prepared and delivered in connection with the execution and delivery of that certain Stock Purchase Agreement (the “Agreement”), dated as of December 15, 2021, by and among Continental Casualty Company, an Illinois-domiciled property and casualty insurance company (“Buyer”), AHP Holdings, Inc., a Connecticut corporation (“Seller”), and CVS Pharmacy, Inc., a Rhode Island corporation (solely for purposes of Section 6.18 of the Agreement) for the sale by Seller to Buyer of all outstanding shares of Aetna Insurance Company of Connecticut, a Connecticut-domiciled property and casualty company (the “Company”). Any capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such term in the Agreement.

These Schedules are qualified in their entirety by reference to the specific provisions of the Agreement and are not intended to constitute representations or warranties of Seller, except to the extent expressly provided for in the Agreement. No reference to or disclosure of any item or other matter in these Schedules shall be construed as an admission, representation or indication that such item or other matter is “material” or would have a “Material Adverse Effect,” or that such item or other matter is required to be referred to or disclosed in these Schedules. No disclosure in these Schedules relating to any possible breach or violation of any law or contract shall be construed as an admission or indication that any such breach or violation exists or has actually occurred. Any disclosure with respect to a section or Schedule of the Agreement shall be deemed to be disclosed for other sections and Schedules of the Agreement to the extent that the relevance of such disclosure to such other sections or Schedules is readily apparent on the face of such disclosure.

The introductory language and the heading to each section included in these Schedules are inserted for convenience only and shall not create a different standard for disclosure than the language set forth in the Agreement and shall be given no substantive or interpretive effect whatsoever.

In disclosing the information in these Schedules, Seller expressly does not waive any attorney-client privilege associated with such information or any protection afforded by the work-product doctrine with respect to any of the matters disclosed or discussed herein.

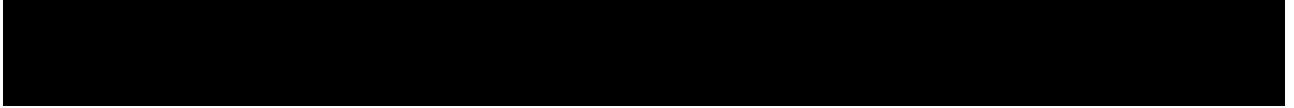
Subject to Section 12.4 of the Agreement, the information contained in these Schedules is subject in all events to the terms and conditions of that certain Confidentiality and Nondisclosure Agreement, dated June 14, 2021, between Continental Casualty Company, an Illinois-domiciled property and casualty insurance company, and CVS Pharmacy, Inc., a Rhode Island corporation, and to the terms and provisions of such Section.

Schedule 4.6(a)
Contracts

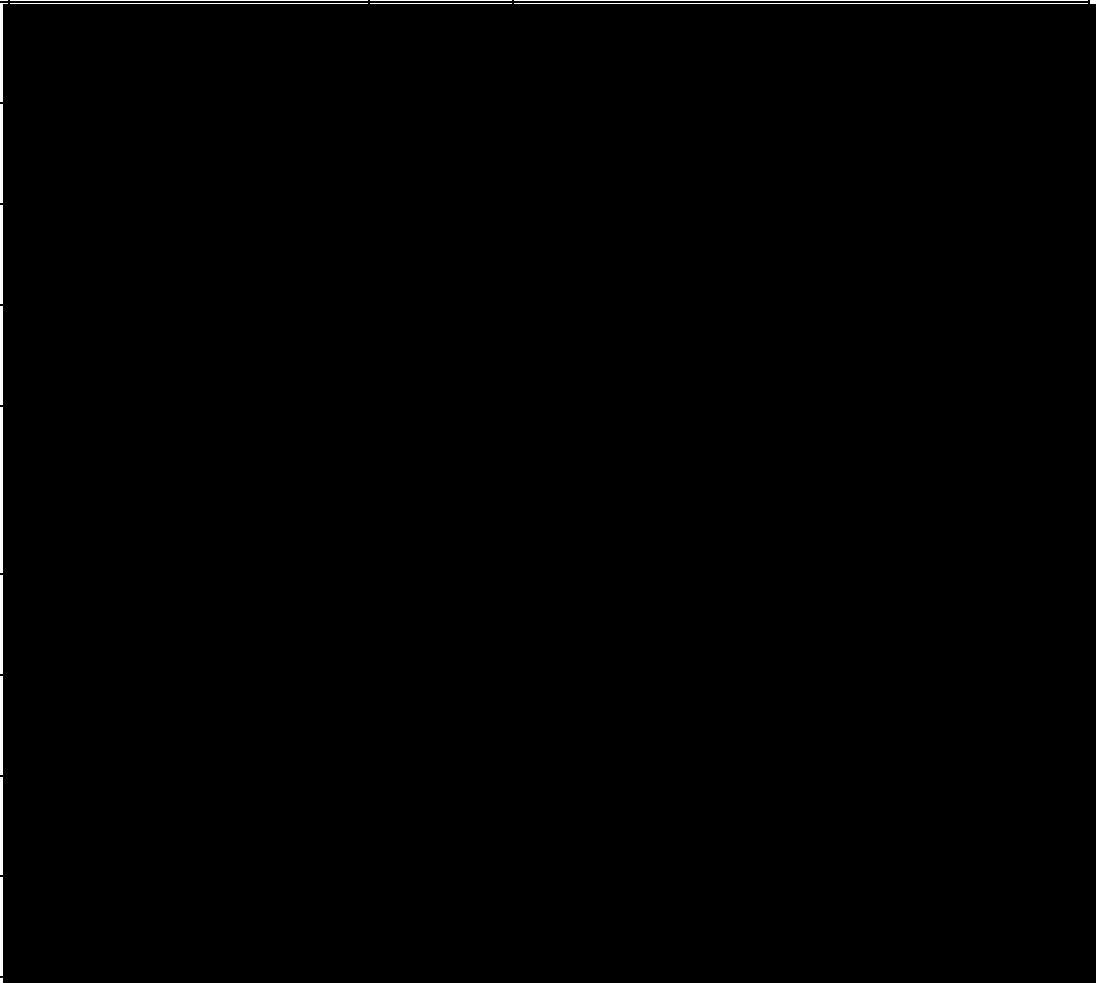
None.

Schedule 4.6(b)
Reinsurance Agreements

1. Travelers Agreements.



Schedule 4.6(c)
Intercompany Contracts

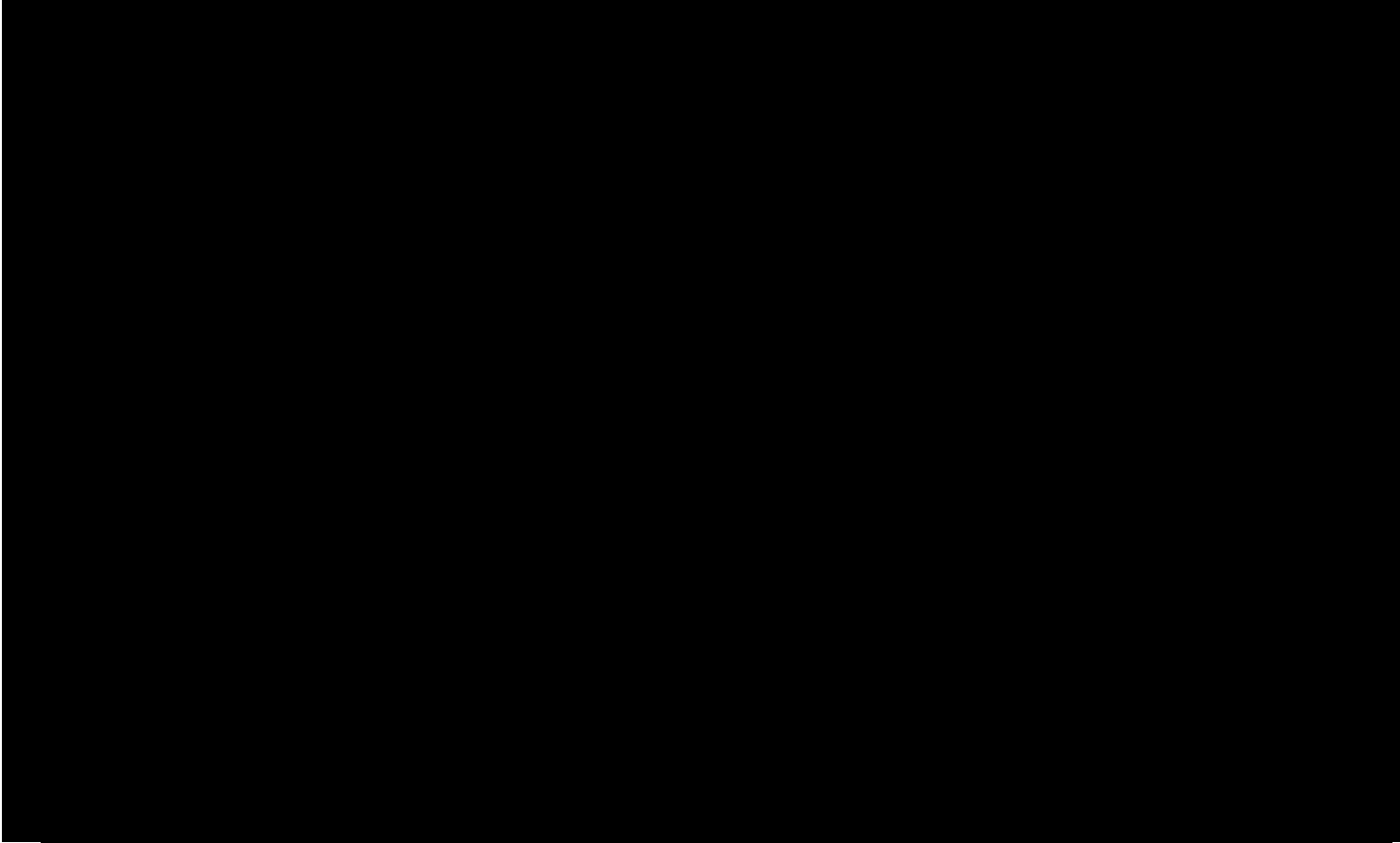
<u>Item #</u>	<u>Exact Agreement Title</u>	<u>Effective Date</u>	<u>Party Names as per Agreement</u>
1			
2			
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Schedule 4.9
Personal Property; Condition of Assets

None.

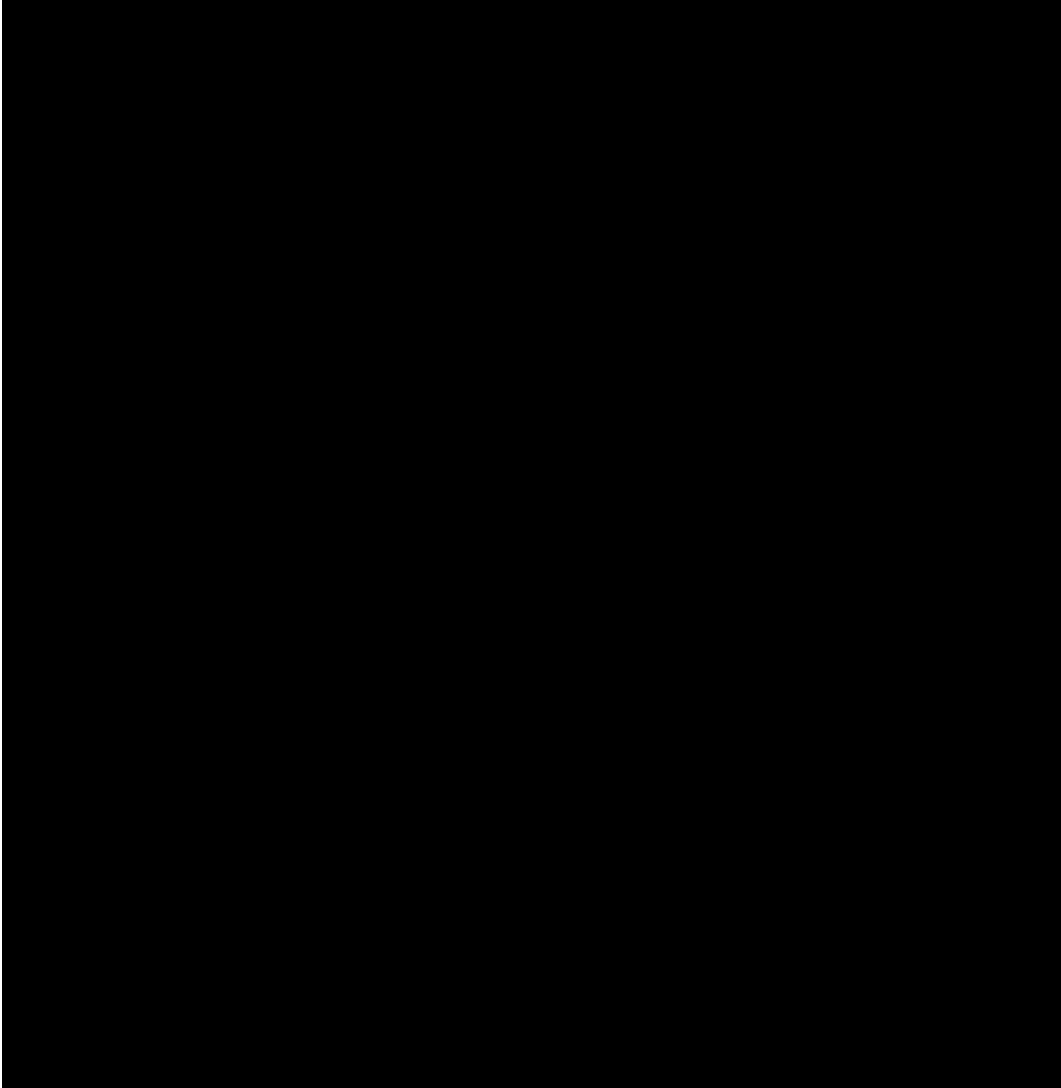
**Schedule 4.10
Bank Accounts**

	BANK ACCOUNT NUMBER	BANK	AUTHORIZED PERSONS
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Schedule 4.11
Insurance Policies

AICC is covered by the CVS Health Corporation umbrella policies for the types of coverages listed below issued by various insurance companies. Upon closing, AICC will no longer be covered by such policies.



**Schedule 4.13
Insurance Licenses**

Jurisdiction	Qualifications
Alabama	(3)Miscellaneous Casualty
Alaska	(2)Liability, (14)miscellaneous, (12)Livestock
Arkansas	Casualty (excl. workers' comp), Marine
Arizona	Casualty w/o Workers' Comp, Vehicle, Marine and Transportation
California	Disability
Colorado	General Casualty, General Property, Motor Vehicle (Casualty)
Connecticut	(1)Fire,Extended Coverage,& Other Allied Lines, (2)Homeowners Multiple Peril, (3)Commercial Multiple Peril, (4)Earthquake, (5)Growing Crops, (6)Ocean Marine, (7)Inland Marine, (8)Accident & Health, (9)Workman's Comp, (10)Liability other than Auto(B.I.&P.D.), (11)Auto Liability(B.I.&P.D.), (12)Auto Physical Damage, (13)Aircraft(all perils), (14)Fidelity and Surety, (15)Glass, (16)Burglary and Theft, (17)Boiler and Machinery, (18)Credit, (19)Reinsurance
Delaware	Casualty incl. vehicle and miscellaneous, Marine and Transportation
District of Columbia	Commercial Auto No-fault (PIP)Other Liability, Other Private Passenger Auto Liability, Private Passenger, Auto Physical Damage, Property & Casualty
Florida	(D170)Other Liability, (D192)Private Passenger Auto Liability, (D211)PPA Physical Damage, (D450)Accident and Health(D290)Livestock
Georgia	Property, Marine and Transportation, Casualty (excl. workers' comp)
Hawaii	Marine
Idaho	Casualty excl. Workers' Comp, Marine and Transportation

Jurisdiction	Qualifications
Illinois	Class 2 = Casualty, Fidelity and Surety - [Class 2(a)]Accident & Health, [Class 2(b)]Vehicle, [Class 2(c)]Liability, <u>Class 3 = Fire and Marine, etc.</u> - [Class 3(e)]Vehicle[Class 2(k)]Livestock and Domestic Animals
Indiana	<p>Class II(a)bodily injury, disablement or death resulting from accident and against disablement resulting from disease and every insurance appertaining thereto;</p> <p>Class II(f)any loss, expense and/or liability resulting from ownership, maintenance, use and/or operation of any automobile or other motor vehicle, incl. complete line coverage on automobiles or other vehicles;</p> <p>Class II(h)any loss or damage resulting from accident to or injury suffered by any person, for which loss or damage the insured is liable, excepting employer's liability insurance as authorized under subsection (b) of Class II.</p>
Iowa	(1)Fire, (2)Extended coverage, (3)Other Allied Lines, (4)Homeowners Multiple Peril(incl.B.I.), (5)Commercial Multiple Peril, (6)Earthquake, (7)Growing Crops, (8)Ocean Marine, (9)Inland Marine, (10)Accident only(individual), (11)Accident & Health(individual), (12)Hospital & Medical Expense(Individual), (13)Group Accident & Health, (14)Non-cancellable Accident & Health, (15)Workers' comp, (16)Liability other than auto(B.I.), (17)Liability other than auto(P.D.), (18)Auto Liability(B.I.), (19)Auto Liability(P.D.), (20)Auto Physical Damage, (21)Aircraft Physical Damage, (22)Fidelity, (23)Surety, (24)Glass, (25)Burglary & Theft, (26)Boiler & Machinery
Kansas	Auto Physical Damage, Accident & Health, Auto Liability, General Liability, Inland Marine
Kentucky	Property and Casualty (no limitations)
Louisiana	Miscellaneous and Crop
Maine	(22)Other Liability, (17)Inland Marine
Maryland	(C)Casualty(not incl. vehicle liability, mortgage guaranty & workers' comp), (P)Property & Marine (excl. wet marine & transportation), (V)Vehicle liability.

Jurisdiction	Qualifications
Massachusetts	(2A)Ocean & Inland Marine, (6A)Accident - all kinds, (6B)Health - all kinds, (6F)Liability other than auto, (6G)Auto Liability, (54C)Comprehensive M.V. & Aircraft, (13) Livestock
Michigan	Ch6.§606 Disability, Ch6.§610 Property, Ch6.§620 Auto Ins - limited, Ch6.§624. Sub.1b Casualty: Liability, Ch6.§624.Sub1b Casualty: Auto, Ch6.§625 Disability coverage suppl. To Auto, Ch6.§616 Inland Marine
Minnesota	(05B) Workers Comp, (12) Auto, (10)Livestock - added for pet ins., (13) General Liability - added for errors & omissions
Mississippi	Casualty/Liability, Inland Marine
Missouri	379.010.1(1) Property
Montana	Casualty (excl. workers' comp)
Nebraska	(10)Liability, (20)Miscellaneous, (18)Marine
Nevada	Casualty
New Hampshire	Property & Casualty
New Jersey	(07)Auto Liability Bodily Injury, (08)Auto Liability Property Damage, (09)Auto Physical Damage, (11)Other Liability, (05)Inland Marine
New Mexico	Casualty and Vehicle, Property, Marine and Transportation
New York	accident & health, fire, miscellaneous property, water damage, burglary and theft, glass, boiler and machinery, elevator, animal, collision, personal injury liability, property damage liability, workers' comp & employers' liability, fidelity and surety, credit, motor vehicle and aircraft physical damage, marine and inland marine and marine protection and indemnity.
North Carolina	(13b)auto, (14b)Other, (20a)Inland Marine
North Dakota	Auto Liability(BI&PD), Auto Physical Damage, Liability(not auto), Property/Casualty
Ohio	Other Liability, Private Passenger Auto-No Fault, Private Passenger Auto-Liability Other, Private Passenger-Phys Damage, Inland Marine

Jurisdiction	Qualifications
Oklahoma	Casualty, Casualty-Vehicle, Marine
Oregon	Casualty(excl. workers' comp)
Pennsylvania	Accident & Health, Auto Liability, Inland Marine & Physical Damage, Other Liability
Rhode Island	full coverage auto, accident & health, other liability, Inland Marine
South Carolina	(22)Property, (23)Casualty, (25)Marine
South Dakota	(8)Bodily Injury(auto), (9)Property Damage(auto), (10)Physical damage(auto) (4)Inland & Ocean Marine and (18)Livestock
Tennessee	Casualty, Property
Texas	Auto-Liability & Physical Damage, Liability other than auto and reinsurance on all lines authorized to be written on direct basis.
Utah	Liability, Property, Vehicle Liability, Marine & Transport
Vermont	<u>VT authorizes all lines approved in domestic state.</u> (1)Fire,Extended Coverage,& Other Allied Lines, (2)Homeowners Multiple Peril, (3)Commercial Multiple Peril, (4)Earthquake, (5)Growing Crops, (6)Ocean Marine, (7)Inland Marine, (8)Accident & Health, (9)Workman's Comp, (10)Liability other than Auto(B.I.&P.D.), (11)Auto Liability(B.I.&P.D.), (12)Auto Physical Damage, (13)Aircraft(all perils), (14)Fidelity and Surety, (15)Glass, (16)Burglary and Theft, (17)Boiler and Machinery, (18)Credit, (19)Reinsurance
Virginia	Auto Physical Damage, Auto Liability, Liability other than auto, Animal
Washington	Property, Vehicle, General Casualty, Marine & Transportation
West Virginia	[Art.1§10(b)]Accident & Sickness, [Art.1§10(e)]Casualty
Wisconsin	Aircraft, Auto, Liability & Incidental Medical Expense, Miscellaneous, Fire, Inland Marine and Other Property
Wyoming	Casualty

Schedule 4.15
Litigation

1. Association of New Jersey Chiropractors, et al. v. Aetna, Inc., et al. (U.S. District Court for the District of New Jersey, No. 3:09-cv-03761-JAP-TJB)
2. Gotham City Orthopedics, LLC v. Aetna, Inc., et al. (U.S. District Court for the District of New Jersey, No. 2:20-cv-14758)
3. Gotham City Orthopedics, LLC v. Aetna, Inc., et al. (U.S. District Court for the District of New Jersey, No. 20-cv-14915)
4. Gotham City Orthopedics, LLC v. Aetna, Inc., et al. (U.S. District Court for the District of New Jersey, No. 20-cv-19634)
5. Coastal Medical Products v. Aetna Insurance (Superior Court, Union County, NJ, No. UNN-SC-000295-20)
6. TRI3 Enterprises, LLC, individually, and on behalf of all others similarly situated v. Aetna, Inc. (U.S. District Court for the Northern District of Illinois, No. 1:11-cv-03253)
7. Consumer Collection Management, Assignee of SE Health Center v. Matthew Scott Page and Aetna Insurance Company of Connecticut (35th Judicial Circuit, Stoddard County, MO Case No. 20SD-AC00605).

Schedule 4.17
Seller Consents

None.

Schedule 4.18(a)
Filing of Tax Returns and Payment of Taxes; Tax Proceedings

None.

Schedule 4.18(d)
Tax Liens

None.

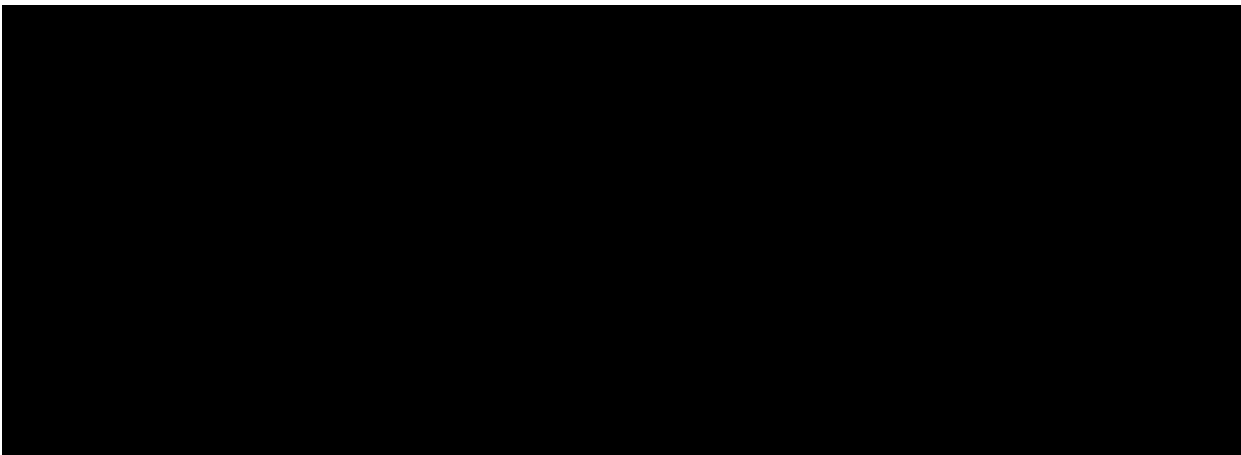
Schedule 4.18(e)
Tax Sharing or Allocation Agreements; Powers of Attorney



Schedule 4.18(f)
Closing Agreements/IRS Rulings

None.

**Schedule 4.18(h)
Seller Group**



Schedule 4.21(b)
Conduct in the Ordinary Course; Absence of Certain Changes or Events

None.

Schedule 4.22
Policies

Those certain policies reinsured by the Company pursuant to the Travelers Agreements.

Schedule 4.24
Seller Approvals

1. Any Form E to the extent needed and approvals or expirations of waiting periods in respect thereof.
2. Form A filing with and consent from the Connecticut Department of Insurance or Illinois Department of Insurance (as applicable and dependent on redomestication) with respect to the change of control of the Company.
3. The Company may be required to receive the non-disapproval of a Form D Notice of Transaction (or comparable) filing made with the Connecticut Department of Insurance in connection with the termination of certain Intercompany Contracts.
4. Consent of the Connecticut Insurance Department granting the Company relief from any restriction, condition, limitation or requirement in the Parent Commitment Letter that is applicable to the Company.

Schedule 4.25(a)
Investment Assets; Guaranty Fund Assessments

Aetna Insurance Company of Connecticut
Schedule of State Deposits
as of November 30, 2021

CUSIP	Description	Coupon	Maturity Date	Custodian	Par Value	STAT BK Value	Market Value	State	Reason
912828ZR4	US Treasury Note/Bond	0.125%	5/31/2022	Century Bank FSB	350,000.00	349,941.55	350,041.02	NM	RSD For License
912828ZR4	US Treasury Note/Bond	0.125%	5/31/2022	Century Bank FSB	325,000.00	324,945.72	325,038.09	NM	FSO All Policyholders and Creditors
91282CCW9	US Treasury Note/Bond	0.750%	8/31/2026	Regions Morgan Keegan TR	125,000.00	123,632.83	122,763.67	AR	RSD For Life and Disability Lic
91282CCW9	US Treasury Note/Bond	0.750%	8/31/2026	Bank of America, Merrill Lynch	2,550,000.00	2,522,109.70	2,504,378.92	CT	FBO All Policy Holders - St Req
91282CCW9	US Treasury Note/Bond	0.750%	8/31/2026	US Bank	35,000.00	34,617.19	34,373.83	GA	RSD For License
91282CCW9	US Treasury Note/Bond	0.750%	8/31/2026	Avenu	100,000.00	98,906.26	98,210.94	MA	RSD For License
91282CCW9	US Treasury Note/Bond	0.750%	8/31/2026	State Street Bank	550,000.00	543,984.44	540,160.16	NV	RSD For License
91282CCW9	US Treasury Note/Bond	0.750%	8/31/2026	TD Wealth Management	535,000.00	529,148.50	525,428.52	NH	RSD For License
91282CCW9	US Treasury Note/Bond	0.750%	8/31/2026	US Bank	340,000.00	336,281.29	333,917.19	NC	RSD For License
91282CCW9	US Treasury Note/Bond	0.750%	8/31/2026	Wells Fargo Bank	225,000.00	222,539.09	220,974.61	VA	RSD For License
Total					5,135,000.00	5,086,106.57	5,055,286.95		

Aetna Insurance Company of Connecticut
Non-State Deposit Investments
as of November 30, 2021

CUSIP	Description	Coupon	Maturity Date	Custodian	Par Value	STAT BK Value	Market Value
Long-Term Bonds							
36205X4F8	GNMA	8.000%	7/15/2025	State Street Bank	1,168.13	1,174.04	1,238.81
36206GPD6	GNMA	8.000%	2/15/2026	State Street Bank	1,032.30	1,038.68	1,086.94
36207KFR6	GNMA	6.000%	12/15/2028	State Street Bank	241.43	236.49	264.09
36207KQH6	GNMA	6.000%	5/15/2029	State Street Bank	392.11	383.77	402.70
36207W4C5	GNMA	8.000%	3/15/2027	State Street Bank	1,360.02	1,371.12	1,361.84
36207YMT4	GNMA	6.000%	2/15/2029	State Street Bank	3,060.72	2,997.09	3,164.82
36209LH74	GNMA	6.000%	3/15/2029	State Street Bank	1,985.92	1,944.30	2,134.55
36209LH90	GNMA	6.000%	4/15/2029	State Street Bank	4,059.55	3,973.84	4,349.66
36210AUB1	GNMA	6.000%	11/15/2028	State Street Bank	1,189.14	1,165.00	1,307.22
36210AZQ3	GNMA	6.000%	1/15/2029	State Street Bank	1,809.88	1,772.53	1,929.47
36210BDV4	GNMA	6.000%	4/15/2029	State Street Bank	4,001.94	3,917.45	4,299.82
36210HAL6	GNMA	6.000%	12/15/2028	State Street Bank	4,628.28	4,533.54	4,849.60
36210HUU4	GNMA	6.000%	11/15/2028	State Street Bank	1,395.13	1,366.79	1,520.95

36210NR27	GNMA	6.000%	1/15/2029	State Street Bank	884.09	865.85	944.39
36210P7K4	GNMA	6.000%	5/15/2029	State Street Bank	13,861.99	13,567.09	14,561.01
36225AVK3	GNMA	8.000%	8/15/2027	State Street Bank	2,120.48	2,139.30	2,336.16
31388JZP3	FNMA	6.000%	10/1/2031	State Street Bank	17,744.65	17,540.28	20,178.99
91282ZR4	US Treasury Note/Bond	0.125%	5/31/2022	State Street Bank	325,000.00	324,945.72	325,038.08
				Total	385,935.76	384,932.88	390,969.10
Mutual Funds							
60934N500	Federated Investors Inc Treasury Obl Fund				700.31	700.31	700.31
Cash Equivalents							
0556C2Z55	BMW US Capital	0.060%	12/6/2021	State Street Bank	284,000.00	283,997.63	283,997.63
63743Z257	Natl Rural Util Coop Finance	0.110%	12/13/2021	State Street Bank	105,000.00	104,996.15	104,996.15
85462CZ57	Stanl Works	0.100%	12/13/2021	State Street Bank	250,000.00	249,991.66	249,991.66
				Total	639,000.00	638,985.44	638,985.44
				Grand Total	6,160,636.07	6,110,725.20	6,085,941.80

Schedule 6.3
Negative Covenants

None.