



**Sent Via Email**

[Meg.Salamone@ct.gov](mailto:Meg.Salamone@ct.gov)

September 20, 2021

Meg Salamone, Insurance Associate Examiner  
Market Conduct Division, Life and Health Unit  
Connecticut Insurance Department

**RE: Connecticut Market Conduct Survey – Pacific Life Insurance Company (NAIC #67466), Docket MC 21-35**

Ms. Salamone,

Attached please find a copy of the bulletin, previously sent via email to you on May 25, 2021, that was provided to our processors as required by the Stipulation and Consent Order for the above referenced Market Conduct Survey.

Please contact me with any questions.

Thank you,

DocuSigned by:  
*Erin Miller*  
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Erin Miller  
Director, Corporate Compliance

Enclosure

# Reminder - Financial Professional Appointment Processing and Sircon

Submitted by [Stephanie.Yacek@PacificLife.com](mailto:Stephanie.Yacek@PacificLife.com) on 04/14/2021 07:26 AM

As a reminder, when a financial professional appointment status is updated to "active" (either by initial appointment or going from a "J" status to "A"), VASE provides an option to tag. It is important to tag for Sircon or Letter when appropriate.

- If the appointment status is already Active and Sircon and the DOI reflect that Pacific Life is active with the state, then Sircon/Letter tagging is **not** required.
- If the appointment is processed in "J" status, tag for Letter only.
- If the appointment is processed in "A" status, tag for Sircon and Letter.

Important: Failure to tag for Sircon when required can result in an appointment transmittal failure to the state and the state will not recognize the producer as being appointed with PL.

Be sure to add all states in the same manner.

Please review the [Financial Professional Appointments \(ADS, APPT, DAAPT, DIAPT, LIC, U4\)](#) for additional details.

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